



# Tax Return Information Form

## 2021 Individual Tax Return

PHONE: 02 9531 0922

CLIENT NAME:					
<b>INFORMATION FOR 2021 TAX RETURN (1 July 2020 to 30 June 2021) – Complete ONLY if any changes</b>					
Name:		Email:			
Residential Address:		Contact No: W / H / M			
		Number of Dependent Children:			
<b>SPOUSE DETAILS – Complete ONLY if we do not prepare their return or their return will be prepared at a later date</b>					
Spouse Name:		Date of Birth:			
2021 Taxable Income:					
<b>BANK DETAILS (if you are expecting a refund, you MUST provide the ATO your EFT Bank Details)</b>					
Account Name:		Bank Name:			
BSB:		Account No.:			
<b>INCOME STATEMENTS: Can be found on your MyGov Account or Eclipse Accounting Group can access this</b>					
<b>OTHER INCOME – Including ETPs and Government payments (Please Attach or Email Documentation)</b>					
<b>BANK INTEREST</b>					
Bank:	Account Number:	Amount:	TFN Credits:		
		\$			
		\$			
<b>WORK &amp; OTHER EXPENSES (Please Attach or Email Detailed Listing)</b>					
Travel:	\$	Uniform:	\$		
Laundry:	\$	Mobile Phone:	\$	Business Use:	%
Self-Education:	\$	Internet:	\$	Business Use:	%
Home Office:		Hrs per week	Seminars/Prof Development:	\$	
Computer:	\$	Tools & Equipment:	\$		
Memberships:	\$	Interest expenses:	\$		
Stationery:	\$	Gifts & Donations:	\$		
Union Fees:	\$	Income Protection Insurance:	\$		
Other Expenses (Specify or attach details):					
<b>PRIVATE HEALTH INSURANCE</b>					
Do you have Private Health Insurance? Y / N			Eclipse Accounting Group can access this.		
<b>OTHER INFORMATION</b>					
If any: <input type="checkbox"/> Investment Income <input type="checkbox"/> Investments Sold <input type="checkbox"/> Motor Vehicles used for Work			Please see attached worksheets		
If any: <input type="checkbox"/> Rental Properties		Please download additional form from <a href="http://www.eclipseaccounting.com.au">www.eclipseaccounting.com.au</a> .			
Please advise of any other matters for attention:					
Would you like us to contact you regarding one of our other services, such as Self Managed Superannuation, Tax Planning and Minimisation, Financial Planning, Property Investment, Xero?					Y / N
<b>DECLARATION AND SIGNATURE</b>					
I hereby declare the above to be true and accurate in respect of my income tax return for the year ended 30 June 2021:					
Signature:		Date:			